

National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051

05.11.2020

Dear Sirs,

SEBI (Listing and Other Disclosure Requirements) Regulations, 2015
Re: 2500, SRF Limited 3 Months T-Bill + 188 bps, 2022, Listed, Secured, Taxable,
Redeemable, Non-Convertible Debentures aggregating to Rs. 250 Crores

In compliance with the requirements of regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a Certificate from Vistra ITCL (India) Ltd. (Debenture Trustee) confirming the noting of the disclosures required as per regulation 52(4) of the said regulations.

Thanking you,

Yours faithfully,

for SRF LIMITED

RAJAT LAKHANPAL

VP (CORPORATE COMPLIANCE) & COMPANY SECRETARY

Encl : A/a



November 4, 2020

To.

Mr. Rajat Lakhanpal

Vice President (Corporate Compliance) & Company Secretary,

SRF Limited,

The Galleria, DLF Mayur Vihar,

Unit No. 236 & 237 2nd Floor,

Mayur Place, Mayur Vihar Phase I Extn.

New Delhi 110091

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for the half year ended September 30, 2020.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Rated, Listed, Taxable, Secured, and Redeemable Non-Convertible Debenture issue aggregating to Rs. 250 crores of SRF Limited. ('Company')

With reference to above we have received the following documents from the Company and have noted its contents without verification:

- 1. Disclosure/Information required as per Regulation 52(4) of SEBI (LODR) Regulations, 2015 for the half year ended September 30, 2020.
- 2. Unaudited Financial Results along with Limited Review Report for the quarter and half year ended September 30, 2020

This certificate has been signed and issued by us based on the documents (mentioned above) submitted by you.

Thanking You. Sincerely,

For Vistra ITCL (India) Limited

revers

Authorized Signatory

Place: Mumbai

Registered office:

Mumbai 400051

The IL&FS Financial Centre, Plot C- 22, G Block, 7th Floor

Bandra Kurla Complex, Bandra (East),